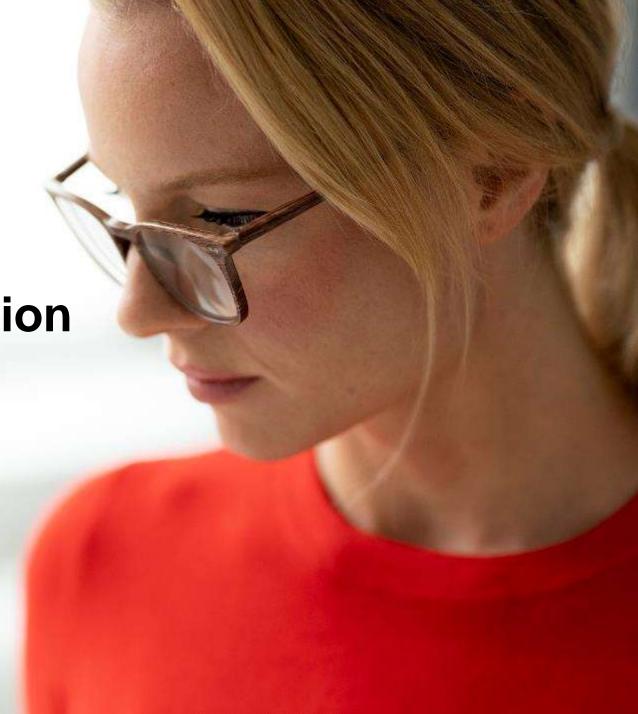




S-Square Introduction Robotic Process Automation Managed Services

Education

Jeff Friedman, VP, Sales & Customer Success



# Agenda



- Business Challenges
- ☐ What is RPA/akaBot
- □ RPA Benefits
- RPA Solutions for different Domains
- RPA Value across sample Business Processes
- How to Start Your Automation Journey in Manufacturing
- Why S-Square's RPA Managed Services
- S-Square RPA Managed Services Monitoring and Administration
- S-Square Managed Services Provider
- S-Square RPA Managed Services Getting Started
- Representative akaBot customers
- akaBot in the News

- □ S-Square RPA Managed Services Case Studies
  - Industry Education
    - Report Card Processing
  - General Business Processes
    - Invoice Matching
    - Invoice Data Entry
    - Synthesize Procurement Transactions
    - Reservations Processing Automation
    - Loyalty Program Processing
    - Service Center Automation
    - Employee onboarding

# **Business Challenges**





Manual & Repetitive Tasks



Fragmented Information Systems



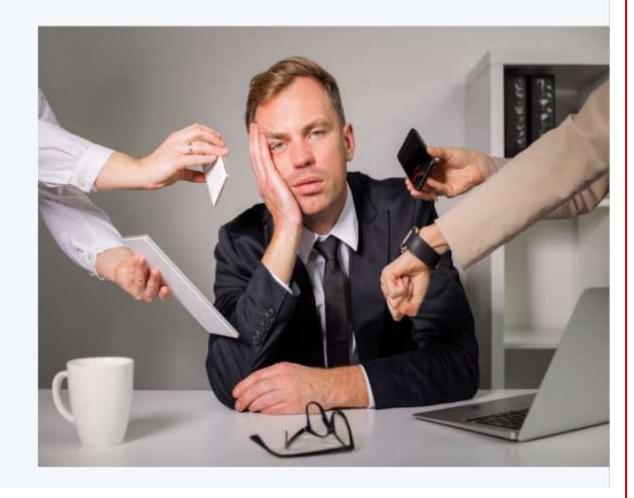
Demand for Business Continuity during crisis



Huge number of Customers & Operation Requests (Require to improve Productivity)



High Technological & Operational Cost (Fragmented Information System)



# What is RPA/akaBot?





Robotic process automation (RPA) is a software programmed to perform a wide variety of time-consuming and repetitive tasks by imitating human actions.

An RPA software robot can work efficiently 24/7 and free up the workforce for other creative jobs.

## WHAT'S AKABOT?

As a part of the FPT's akaMinds ecosystem, akaBot is a comprehensive RPA solution, helping to automate business processes for enterprises in various sectors.



# **RPA Benefits**





#### **AUTOMATE PROCESSES**

RPA automates your processes without any impact on existing IT landscape. This platform is adaptable to any business changes.



#### **EMPOWER EMPLOYEES**

Deploying RPA releases your high-value resources from tedious tasks



#### **IMPROVE COST SAVINGS**

RPA does not require heavy upfront investment and can reduce up to 80% processing cost.



# IMPROVE CUSTOMER SATISFACTION

With reduced errors, improved efficiency and more accurate information, the quality of the customer experience is significantly increased.



# INCREASE EFFICIENCY & PRODUCTIVITY

RPA operates 24/7 and improves
Turnaround Time (TAT) from hours to
minutes and minutes to seconds.



### ELIMINATE ERRORS & RISKS

RPA reduces the rate of human errors and prevents information leakage thereby providing a lower level of operational risk.

# **RPA Solutions for Sample Domains**



## Sample Solutions from Representative Domains (of 14)



## Banking/Finance

Loan
CITAD
Credit Card Reporting
Daily Operation
Etc.



## Supply Chain

Order Management
Material Requirements
Planning
Procurement
Payment Protection
Etc.



## Manufacturing

Invoice Processing PO Management Bill of Material Daily Operation Etc.



### **Human Resources**

Timesheet Admin
Job Role Changes
Employee Updates (e.g.,
address changes)
On & Off-boarding
Etc.



## Retail

Invoice Processing AR AP Daily Operation Etc.



Downloading
Import Data Entry
Valid Reconciliations
Screen Scraping
Etc.



## IT

ServiceNow Integration Tracking Log Status Monitoring Daily Operations

- Password Resetting
- System Maintenance
   Data Cleansing
   Data Analytics
   Etc.

# **RPA Value Across Sample Processes**



# FINANCE

- Account closure and opening
- Account audit requests
- Foreign exchange payments
- Claims processing

## IT

- Password resetting
- System maintenance
- Data cleansing
- Data analytics

## **HUMAN RESOURCE**

- Timesheet administration
- Job role change
- Amendment of address details
- On- and off-boarding procedures

# **SUPPLY CHAIN**

- Order management
- Material requirements planning system
- Energy consumption and procurement
- Payment protection measures

# How to Start Your Automati



# **Your Automation Journey - Education?**

# Finance & Accounting

Billing & Claims
Processing

Revenue Cycle Management

**Accounts Receivable** 

Financial Reporting and Analysis

Budgeting and Financial
Planning

**Expense Management** 

Compliance and Auditing

#### HR

Recruitment and Talent Acquisition

Employee On and Offboarding

Benefits Administration

**Payroll Processing** 

Employee Records & Data Mgmt

Training and Development

Employee Relations and Engagement

#### IT

Infrastructure Management

Help Desk & Technical Support

Cybersecurity & Compliance

Data Analytics & Business Intelligence

#### **Departments**

Academic Departments

Admissions, Enrollment & Financial Aid

**Student Services** 

**Athletics** 

Online / Continuing
Education

Library & Information Services

Research & Development

Legal

### **Operations**

Maintenance

**Power** 

**Facilities** 

**Assets** 

Compliance

**Emergency** 

Planning (Strategic & Capital)

Construction



High Potential for Automation



Average Potential for Automation



Low Potential for Automation

# **How To Start**



**Your Automation Journey - Logistics?** 

#### **Automation Potential** Opportunistic **Order management** Order fulfillment Claims & warranty management Error resolution/reconciliation **Logistics administration Service contract management** Codification/classification **Inventory management** Volume **Lead & quote management Returns management** Data cleansing and migration Reporting (daily, weekly, etc) య Cost Root cause analysis Route / network / freight analysis **Production & testing Asset management** Packaging and staging **Demand forecasting** Compliance (legal, financial, trade, etc) support Watchfu Standardization & Repetition Courtesy **Software** Source: Everest Group (2020)

# How to Start Your Automation Journey - Logistics?

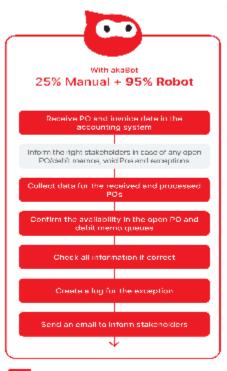


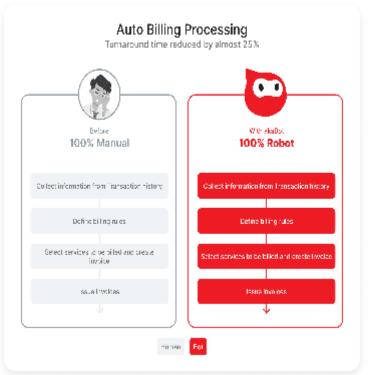
# **Sample Processes**

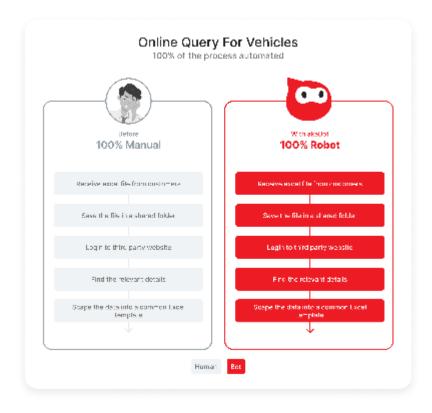
PO - Invoice Linking

24/7 operation with 95% of process automated









Courtesy Software

# Why S-Square RPA Managed Services





## Why S-Square

- Expertise in COTS & Application Administration Services
- 18+ Yrs. Managed Service
   Provider delivery history
- Business SystemsMonitoring & Management
- Cloud Integration
- Analytics Services



## Why RPA

- Savings up to 80% labor costs
- Improves quality, eliminating error and risk
- Improve Performance with 7x24 availability and improves turnaround time from hours to minutes or even seconds



# Why akaBot

- Managed Service
- No need for IT modernizing systems of record from current implementation
- Lower Cost of Entry and lower TCO
- Faster Performance
- Backed by FPT, \$500M global IT Service and Software company
- Strategic component of akaSuite
  - built-in domain solutions
  - integrated technologies (e.g., OCR & AI)

# Why S-Square RPA Managed Services



### COMPETITIVE PRICE

Provide most attractive offer in the industry with many added incentives

### **FULL RPA SERVICES**

one-stop services including: Assessment & Poc, Center of Excellent (CoE) development, Implementation.



## BUILD-IN DOMAIN PACKAGE

IT, Banking, Admin - BO, Procument, Retail, ...

## **INTEGRATED AI**

Flexible deployment on-premise or cloud, support OCR, Conversation, Speech.

### WORLDWIDE SUPPORT

Abundant teams of domain experts and 24/7 support services available

# S-Square RPA Managed Services – Monitoring and Administration



### Provisioning

akaBot Center connects to every akaBot Agent in the system

#### Remote Control

The remote connection feature of the akaBot Center for Unattended Robots provides flexible control, deployment and monitoring.

## Deployment

Ensure that versions of the package are executed by the correct akaBot Agents during deployment.



## Scheduling

The execution of processes can be scheduled and run automatically in akaBot Center without any difficulty.

## Monitoring & Logging

Data in the automation process is measured and reported in real time, helping us to make the most appropriate assessment and adjustment based on the actual situation.

#### Queues

Manage processes by queue, making the execution of processes faster, more accurate, and more efficient.

# S-Square - Managed Services Provider



## **CORE COMPETENCIES**

#### **CLOUD INTEGRATIONS**

S-Square is helping organizations with Cloud Integration solutions to maximize the value of your investments in SaaS and on-premises applications..

MuleSoft snapLogic



留



**BIZ SYSTEMS** 





Business systems so that companies can

focus on their core business activities.

We customize, implement and maintain ERP







**BUSINESS SYSTEMS** 













ADVANCED ANALYTICS

01

### ADVANCED ANALYTICS

We transform information into insight with our Big Data, Predictive, and Health Care Analytics solutions so you can make better business decisions.















### MANAGED SERVICES

Our Managed Services offerings are driven by uninterrupted Customer Satisfaction, Flexibility, Cost Effectiveness, and Attention to details.

RPA (Robotic process automation), DevOps, **Application Services, Database Services** 

# S-Square RPA Managed Services – Getting Started



# ASSESSMENT & PROOF OF CONCEPT (POC)

- » Help select an initial business functional process
- » Gather inputs and conduct assessment based on metrics and business process flow
- » Develop and present for review and approve the business case for the PoC
- » Conduct business and technical PoC
- » Conduct review of results and make determination for broader RPA implementation

### **IMPLEMENTATION**

MAINTAINANCE & SUPPORT COE (CENTER OF EXCELLENCE)
DEVELOPMENT

- Design & build RPA robot
- Integration with OCR, Chatbot,
   Voice and AI engines
- Automation delivery, deployment, testing, and maintenance
- Build a RPA Center of Excellence for consistent implementation and support

- Operate, monitor, and maintain Robotics processes
- Provide governance, management and documentation training and supporting
- Update automation trends and technology

- An internal CoE team helps you expand, develop and operate akaBot with your own resources.
- The CoE is built in three phases: create, deliver and sustain.

# Representative akaBot Customers





# akaBot in the News



Recognized as a prominent player in global RPA market

#### Source:

https://www.grandviewresearch.com/industry-analysis/robotic-process-automation-rpa-market

**Top 30 RPA Platform in Japan** 





## **Certificates and Compliance**

















# S-Square RPA Managed Services – Case Studies



# CASE STUDIES

Industry — Education
Report Card Processing

General Business Processes

Invoice Matching

Invoice Data Entry

**Synthesize Procurement Transactions** 

**Reservations Processing Automation** 

**Loyalty Program Processing** 

Service Center Automation

**Employee onboarding** 

# S-Square RPA Managed Services – akaBot Sample Case Study – Report Card Processing





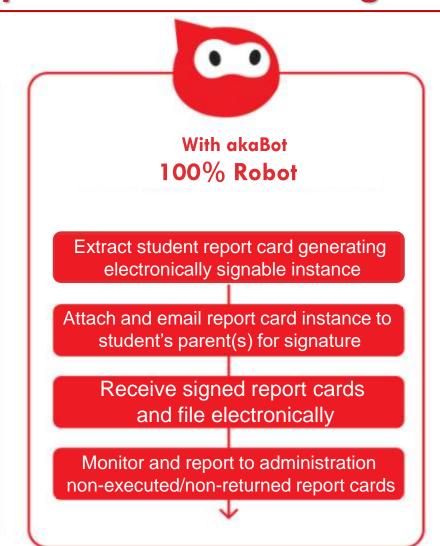
Before 100% Manual

Pull student report card and copy for signing

Mail report card copy to student's parent(s) for signature

Receive signed report cards and manually track

Report to administration non-returned / non-signed report cards



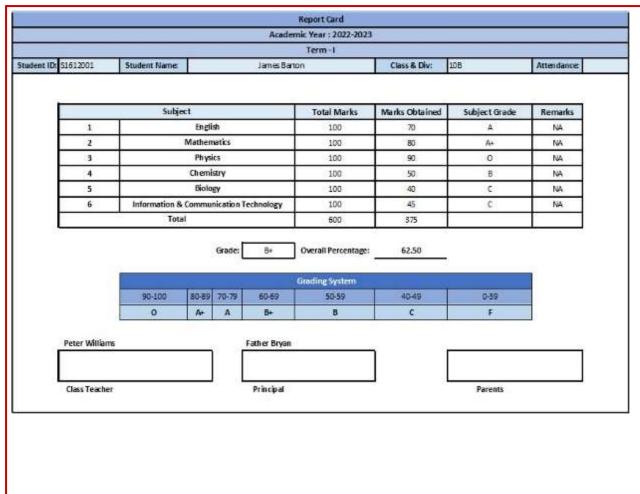
Human



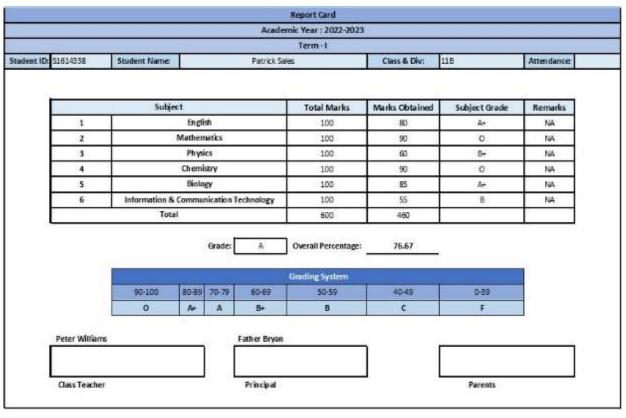
Courtesy 💅 Software

# S-Square RPA Managed Services — akaBot Sample Case Study — Report Card Processing Con't





# Sample Electronically Generated Student Report Cards for Parental Signature



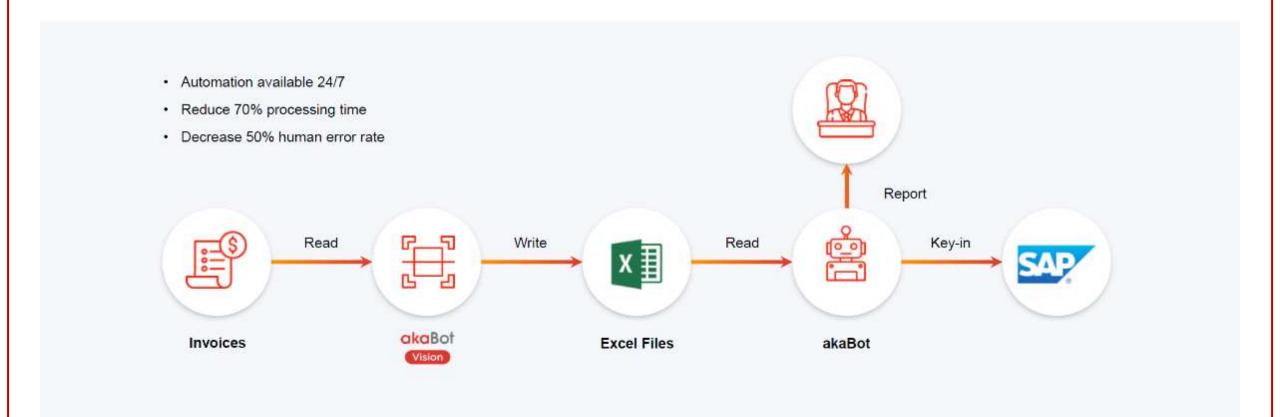
Courtesy **Software** 

# S-Square RPA Managed Services — akaBot Sample Case Study — Invoice Data Entry



## **Invoice Data Entry**

RETAIL



# S-Square RPA Managed Services –



akaBot Sample Case Study - Synthesize Procurement Transactions

## **Synthesize Procurement Transactions**

RETAIL

#### Largest Retail Group

#### Business Challenge

- Low productivity due to heavy manual labour
- Process prone to error
- Requires excessive effort to operate the process

#### Solutions

- Apply RPA (akaBot) to fully automate the process
- PRPA collects files from Email and calculate data on multiple Excel files

#### Results

- Availability: 24/7
- Operation effort reduced by 80%
- Operation time reduced by 98%



# S-Square RPA Managed Services –



# akaBot Sample Case Study - Reservations Processing Automation



# Reservations Processing Automation (1/2)

#### **COMPANY STATS**



Hotels



5,000+ Employees



#### **Business Challenge**

- Manual data processing & input in various systems
- Large volume of reservations to process
- Need for quick response time
- Multiple data source with different ticket format



~75000 Reservations / Year



Employees



~5700 Hours / Year



Multiple Types of Reservations



Update in Multiple Systems



**Manual Process** Handling



Huge workload at High probability of peak time



human error

#### **Our Solution**

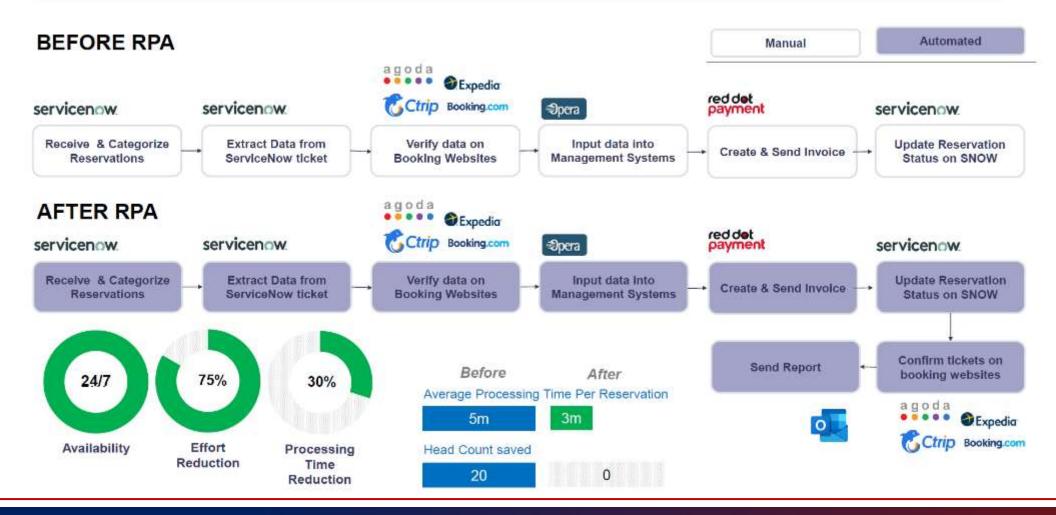
- Implement RPA using to extract data from different sources (booking websites, e-ticket,...), process data & input into management systems.
- Apply RPA to handle entire reservation processing cycle, from reservation acknowledgement to payment handling.
- Monitor & Maintain robot 24/7, ensuring smooth operation.

# S-Square RPA Managed Services –

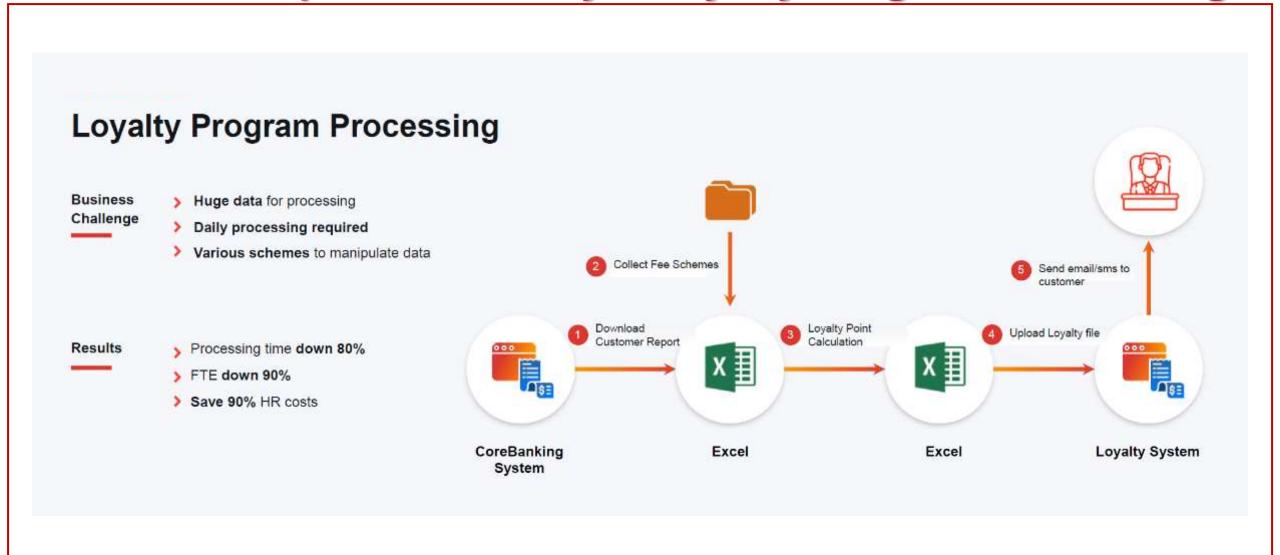


akaBot Sample Case Study - Reservations Processing Automation

Reservations Processing Automation (2/2)



# S-Square RPA Managed Services – SakaBot Sample Case Study – Loyalty Program Processing

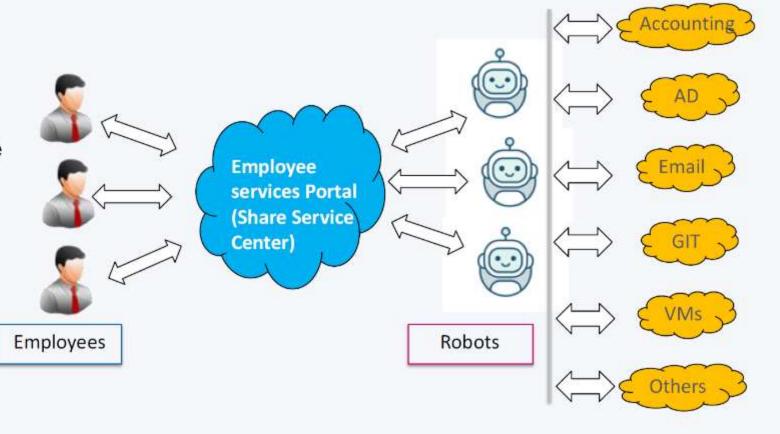


# S-Square RPA Managed Services – akaBot Sample Case Study - Service Center Automation



## Share Service Center Automation

- **HR:** on/off boarding, HR Report, Employee data management
- IT: Infra provision, Project resource management, reset password.
- **Procurement:** stationary order
- Finance & Account: salary calculation, finance report



# S-Square RPA Managed Services — akaBot Sample Case Study — Employee onboarding





**Business Story for Back Office Center** 

A big firm has to collect, input and prepare profiles for 300 - 500 new employees every month, taking a lot of effort and high chance of making mistakes... Before the onboarding day, the in-charge staff will be responsible for facilitating and preparing for their first day. he/she needs to perform many actions such as:

- Cooperate with other department to create account, provide the access card, computer, insurance cards and to prepare the contract.
- Collect & input employee's data into Human Resource systems to manage centrally and synchronize with other systems.

#### Problem:

- This is a very time consuming task.
- Mistakes may occur during the inputting, leading to incorrect info and may cause any serious problems related to employee benefits, salary, health insurance...in the future.

Solution: Apply RPA Robots to automate completely the whole process by:

- Collect employee's info from the excel files.
- Correct data in Human Resource Utility system.
- Input data into another human resource system.
- Send email to all related Personal In Charge to prepare for onboarding.
- Report the result.

#### Benefit:

- Save  $\sim$ 70% the effort of the Back Office Staff.
- The processing time is reduced to 50%



Jeff Friedman, VP, Sales & Customer Success

## S-Square Systems, Inc.

4225 Executive Square Suite 600 La Jolla, CA 92037 +1 858-213-7063, +1 858-764-4441

